



資產管理賬戶投資計劃選擇表格

Asset Management Thematic Investment Plan Options

To: Celestial Securities Limited / CASH Asset Management Limited

致：時富證券有限公司／時富資產管理有限公司

Please return your completed form by mail to **CASH Asset Management Limited, 21/F, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong** or by visiting the Sales and Operations Centre of CASH Financial Services Group. For inquiries, please do not hesitate to contact us at **(852) 22878851**. 請將已填妥的表格郵寄至香港中環皇后大道中 181 號新紀元廣場低座二十一樓時富資產管理有限公司或交回時富金融服務集團各銷售及營運中心。如欲查詢，請致電**(852) 22878851** 與本公司聯絡。

I/We hereby notify you of the investment plan options and investment portfolio.

本人／吾等謹此通知貴公司投資計劃選擇及佔整體投資比例。

Client must complete and return this form when opening account. Asset allocation is based on client's chosen sector(s) and the percentage to investment portfolio in this form. **For choosing more than one sector, the minimum investment amount is HK\$100,000 each sector.** Client may change the investment plan later on by completing the "Change of Asset Management Thematic Investment Plan" form and return to us. Once verification is done, asset will be re-allocated according to client's new instruction.

客戶開戶時必須填妥並遞交此表格，本公司將按以下選擇之投資類別及比例，為其投放資產進行分配。**若客戶選擇多於一項類別，每項類別最少投資額為 10 萬港元。**客戶日後如欲更改投資類別或比例，則必須填妥並遞交「投資計劃更改表格」。本公司確認後，才會根據更改表格之指示為客戶資產進行重新配置。

Investment Plan Options 投資計劃選擇	Account No. 戶口號碼	Investment Portfolio % 佔整體投資比例
<input type="checkbox"/> 1 Gold and Resource Sector 黃金及資源類別 – Risk: Medium to High 風險程度：中至高		%
<input type="checkbox"/> 2 China Property Sector 內地房地產類別 – Risk: Medium to High 風險程度：中至高		%
<input type="checkbox"/> 3 China Financial Sector 內地金融類別 – Risk: Medium 風險程度：中		%
<input type="checkbox"/> 4 Exchange-traded Fund (ETF) 指數股票型基金 – Risk: Medium 風險程度：中		%
<input type="checkbox"/> 5 High Growth Sector 高增長類別 – Risk: High 風險程度：高		%
<input type="checkbox"/> 6 China Domestic Demand Sector 內需類別 – Risk: High 風險程度：高		%
<input type="checkbox"/> 7 Recent Listed Shares 半新股 – Risk: High 風險程度：高		%
<input type="checkbox"/> 8 Hot Pick 1: Network Integration 熱選主題 1 三網融合* – Risk: High 風險程度：高		%
<input type="checkbox"/> 9 Hot Pick 2: Recovery and Domestic Demand 熱選主題 2 復甦及內需* – Risk: Extremely High 風險程度：極高		%
<input type="checkbox"/> 0 Hot Pick 3: Market Focus 熱選主題 3 市場焦點 – Risk: Extremely High 風險程度：極高		%
Cash 現金		%

* Sectors may follow the investment environment for changes 板塊將視乎投資環境作調整

Client may choose whether to receive our latest promotion or information by email. If you would like to receive our monthly newsletter, please leave your email address here (If client doesn't want to receive our monthly newsletter, he/she may also visit our website for our monthly review):

客戶可選擇透過電郵收取我們最新推廣和資訊。如有興趣收取每月投資資訊之客戶，請留下聯絡電郵（如客戶不希望收到每月投資資訊，亦可經我們網站閱覽每月投資報告）：

Client Signature(s) 客戶簽署	×	Please use the signature(s) field with our company 請用留存本公司之印鑑式樣	
Client Name 客戶名稱	Date 日期	day 日 / month 月 / year 年	