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CASH FINANCIAL SERVICES GROUP LIMITED

時富金融服務集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 510)

**(1) POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 3 SEPTEMBER 2020; AND
(2) ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS**

The Board is pleased to announce that the proposed ordinary resolutions as set out in the notice of the SGM were duly passed at the SGM held on 3 September 2020 by the Shareholders by way of poll.

As a result of the Share Consolidation, adjustments to the outstanding Share Options will become effective on Monday, 7 September 2020, being the date on the Share Consolidation in effect.

Reference is made to the circular of CASH Financial Services Group Limited (“Company”) dated 13 August 2020 (“Circular”) in relation to the Share Consolidation, refreshment of the Scheme Mandate Limit and the notice of the special general meeting of the Company as set out in the Circular (“SGM”) dated 13 August 2020. Terms used in this announcement shall have the same meaning as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolutions as set out in the notice of the SGM (“Resolutions”) were duly passed at the SGM held on 3 September 2020 by the Shareholders by way of poll pursuant to Rule 13.39(4) of the Listing Rules. Details of the poll results are set out below:

		Number of Shares voted (Approximate %)	
		For	Against
Ordinary resolutions			
1.	To approve the Share Consolidation and the transactions contemplated thereunder (in the terms as set out in resolution numbered (1) in the notice of the SGM dated 13 August 2020).	1,723,436,357 (96.73%)	58,332,000 (3.27%)
2.	To approve the refreshment of the Scheme Mandate Limit (in the terms as set out in resolution numbered (2) in the notice of the SGM dated 13 August 2020).	1,723,436,324 (96.73%)	58,332,033 (3.27%)

As more than 50% of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy or by corporate representative at the SGM were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions at the SGM.

Note: Please refer to the notice of the SGM for the full text of the Resolutions.

As at the date of the SGM, the total number of issued Shares of the Company was 4,955,763,588 Shares. The total number of Shares held by the Shareholders entitled to attend and vote for or against the Resolutions at the SGM was 4,955,763,588 Shares. There was no restriction on any Shareholders to cast votes on the Resolutions and no Shareholder was required to under the Listing Rules to abstain from voting at the SGM. No parties have indicated in the Circular that they intend to vote against or to abstain from voting on the Resolutions of the SGM.

Messrs Tam & Wong, *Certified Public Accountants*, was appointed as scrutineer for the vote-taking at the SGM.

ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

As a result of the Share Consolidation, adjustments to the outstanding Share Options (“Options Adjustments”) are required under the terms and conditions of the Share Option Schemes. Details of the Options Adjustments, which will become effective on Monday, 7 September 2020, being the date on the Share Consolidation in effect, are as follows:

Date of grant	Immediately before the Options Adjustments		Immediately after the Options Adjustments	
	Number of Existing Shares to be issued under the outstanding Share Options	Exercise price per Existing Share (HK\$)	Adjusted number of Consolidated Shares to be issued under the outstanding Share Options	Adjusted exercise price per Consolidated Share (HK\$)
31 August 2017	364,400,000	0.253	18,210,000	5.06
29 March 2019	255,750,000	0.071	12,774,000	1.42
4 June 2019	56,000,000	0.052	2,790,000	1.04
29 April 2020	494,500,000	0.024	24,696,000	0.48
	<u>1,170,650,000</u>		<u>58,470,000</u>	

The independent financial adviser appointed by the Company, has certified in writing that the Options Adjustments are in compliance with the requirements set out in Rule 17.03(13) of the Listing Rules and the supplementary guidelines regarding the adjustments to the share options issued by the Stock Exchange on 5 September 2005. Save for the Options Adjustments, all other terms and conditions of the outstanding Share Options shall remain unchanged.

By order of the Board
Suzanne W S Luke
Company Secretary

Hong Kong, 3 September 2020

As at the date hereof, the directors of the Company comprise:-

Executive Directors:

Dr Kwan Pak Hoo Bankee, JP
 Mr Cheung Wai Ching Anthony
 Mr Li Shing Wai Lewis
 Mr Kwan Teng Hin Jeffrey
 Mr Ng Hin Sing Derek

Independent non-executive Directors:

Mr Cheng Shu Shing Raymond
 Mr Lo Kwok Hung John
 Mr Lo Ming Chi Charles

* For identification purpose only