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CASH FINANCIAL SERVICES GROUP LIMITED

時富金融服務集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 510)

**ANNOUNCEMENT
PURSUANT TO RULE 3.8 OF THE
TAKEOVERS CODE**

This announcement is made by CASH Financial Services Group Limited (“**CFSG**”) pursuant to Rule 3.8 of The Code on Takeovers and Mergers (“**Takeovers Code**”).

References are made to the joint announcements of CFSG and Celestial Asia Securities Holdings Limited (“**CASH**”, the holding company of CFSG) dated 14 September 2016, 23 September 2016, 9 November 2016, 30 December 2016, 16 January 2017, 23 January 2017, 14 February 2017 and 1 March 2017 (“**Previous Announcements**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Previous Announcements.

The CFSG Board announces that 2,000,000 share options granted under the existing share option scheme of CFSG at an exercise price of HK\$0.3150 were lapsed on 1 March 2017. As at the date hereof, there were 4,134,359,588 CFSG Shares in issue and 336,000,000 outstanding share options under the existing share option scheme of CFSG.

In accordance with Rule 3.8 of the Takeovers Code, associates of CFSG and the Offeror are reminded to disclose their dealings in any securities of CFSG pursuant to the Takeovers Code. The full text of Note 11 to Rule 22 of the Takeovers Code is reproduced below:

“Responsibilities of stockbrokers, banks and other intermediaries

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than HK\$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”

On behalf of the CFSG Board

Bernard Law

Executive Director and

Chief Financial Officer

Hong Kong, 1 March 2017

As at the date hereof, the CFSG Board comprises:-

Executive directors:

Mr Kwan Pak Hoo Bankee, JP
Mr Law Ping Wah Bernard
Ms Cheng Pui Lai Majone
Mr Lam Man Michael

Independent non-executive directors:

Mr Cheng Shu Shing Raymond
Mr Lo Kwok Hung John
Mr Lo Ming Chi Charles

The CFSG Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

** for identification purpose only*